

ABUBYTE POS - ROI CALCULATOR

1. PURCHASE DETAILS

Purchase Price	5000
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2. CURRENT BUSINESS

Existing Clients	1
Setup Fee per Client	99
Monthly Subscription	39

3. GROWTH ASSUMPTIONS

New Clients - Year 1	11
New Clients - Year 2	12
New Clients - Year 3	24
Monthly Client Churn Rate	0.025
Premium Module Uptake	0.3
Avg Premium Module Price	29

4. OPERATIONAL COSTS

Monthly Hosting Costs	50
Monthly Support Costs	20
Payment Processing Fee	0.03

CALCULATED METRICS

Monthly Run Rate (Current)	39
Annual Run Rate (Current)	468
Break-even Clients Needed	9

3-YEAR REVENUE PROJECTION

	Year 1	Year 2	Year 3	TOTAL
CLIENT GROWTH				
Starting Clients	1	1	1	
New Clients	11	12	24	47
Client Churn	0	0	0	0
Ending Clients	12	13	25	25
Avg Clients (Yearly)	6.5	7	13	
REVENUE STREAMS				
Setup Fees	1089	1188	2376	4653
Subscription Revenue	3042	3276	6084	12402
Premium Modules	678.6	730.8	1357.2	2766.6
Total Gross Revenue	4809.6	5194.8	9817.2	19821.6
COSTS & EXPENSES				
Payment Processing	-96192	-103896	-196344	-396432
Hosting Costs	0	0	0	0
Support Costs	-600	-600	-600	-1800
Total Expenses	-96792	-104496	-196944	-398232
NET INCOME	-91982.4	-99301.2	-187127	-378410
CUMULATIVE CASH FLOW	-96982.4	-196284	-383410	-383410

ROI TIMELINE CALCULATOR

Purchase Price 5000

Month	Cumulative Cash Flow	ROI Status	Months to ROI
0	-5000	Investment	
3	-24245.6	Still Negative	
6	-48491.2	Still Negative	
9	-72736.8	Still Negative	
12	-96982.4	Still Negative	
18	-195124.2	Still Negative	
24	-293266	Still Negative	
30	-484971.2	Still Negative	
36	-676676.4	Still Negative	
Projected ROI Month	0		
Total 3-Year Return	-676676.4		
ROI Percentage	-13533.528		

ABUBYTE POS - INVESTMENT SUMMARY

INVESTMENT METRICS

Purchase Price	5000
Projected ROI Month	0
Total 3-Year Return	-676676.4
ROI Percentage	-13533.528

FINANCIAL PROJECTIONS

Year 1 Revenue	4809.6
Year 2 Revenue	5194.8
Year 3 Revenue	9817.2
3-Year Total Revenue	19821.6

CLIENT GROWTH

Starting Clients	1
Year 1 Ending Clients	12
Year 2 Ending Clients	13
Year 3 Ending Clients	25
Total Client Growth	12

KEY RATIOS

Revenue per Client	739.9384615
Profit Margin	-1912.47505
Monthly Cash Flow Positive	NO

RECOMMENDATION

STRONG BUY